How to identify epistemic injustice in global health research funding practices: a decolonial guide

Emilie S Koum Besson

ABSTRACT
Epistemic injustice is a growing area of study for researchers and practitioners working in the field of global health. Theoretical development and empirical research on epistemic injustice are crucial for providing more nuanced understandings of the mechanisms and structures leading to the exclusion of local and marginalised groups in research and other knowledge practices. Explicit analysis of the potential role of epistemic injustice in policies and practices is currently limited with the absence of methodological starting points. This paper aims to fill this gap in the literature by providing a guide for individuals involved in the design and review of funding schemes wishing to conduct epistemic injustice analysis of their processes using a decolonial lens. Placing contemporary concerns in a wider historical, political and social context and building from the intertwined issues of coloniality of power, coloniality of knowledge and coloniality of being that systematically exclude non-Western epistemic groups, this practice paper presents a three-step decolonial approach for understanding the role and impact of epistemic injustices in global health research funding. It starts with an understanding of how power operates in setting the aim of a call for research proposals. Then, the influence of pose and gaze in the review process is analysed to highlight the presence of epistemological colonisation before discussing methods to address the current funding asymmetries by supporting new ways of being and doing focused on knowledge plurality. Expanding research on how epistemic wrongs manifest in global health funding practices will generate key insights needed to address underlying drivers of inequities within global health project conception and delivery.

INTRODUCTION
Criticism of donor funding and research grants schemes processes and practices is common among applicants. Complaints are often related to the cost of wasted efforts, and concerns around various forms of biases including insider bias, personal bias, dominant group bias and bias related to the incentive to do research that please the interests of those dispensing the funds.

While different ways to allocate research-funding are associated with different issues, global health research funding carries additional challenges due to unequal power dynamics related to the coloniality of power, of knowledge and of being (figure 1).

While the studies are designed to address health challenges in the Global South, the financial power including decision-making around delivery remains concentrated in the Global North.

In May 2021, in an open letter, African scientists called for the decolonisation of global health research funding after a US-led malaria initiative favoured partnering with Western institutions over African institutions. They argued that funders continue to favour Western institutions by dismissing Global South expertise and undermining local agencies.

While funders deny favouritism, this paper introduces approaches to systematically interrogate the processes and practices that enable and maintain the dominance of Euro-North American-centric ways of doing by presenting some of the unacknowledged barriers between the researchers whose application...
are being assessed, and the funders and reviewers of their application.4

It aims to guide global health financing actors including member states, United Nations agencies and non-governmental organisations to identify discrimination and coloniality in their work, adopt a decolonial approach, and recognise the critical need to disrupt power asymmetries and promote ownership, participation and equity.5 9 10

**THE ROLE OF RESEARCH FUNDERS IN DECOLONISING GLOBAL HEALTH**

Given their central position in the processes involved in knowledge production, research funders have an important role to play in driving efforts towards equitable and decolonial research.5 11 12

Epistemological colonialism refers to the way in which the expansion of colonial power enabled the expansion of colonial knowledge, the colonial way of understanding and acting in the world to the detriment of local knowledge systems.13 14

With the overwhelming majority of funding being located in the Global North, organisations that issue calls for proposals can intentionally or unintentionally disadvantage and constrain Global South applicants through research priorities, language, eligibility criteria, due diligence rules and other expectations that can generate ethical and practical research issues.15 16

Several studies have shown that global health research practices are currently geared towards the interests of certain social/epistemic groups over others.11 17-19 This situation translates into less priority being placed on the knowledge and perspectives of certain groups and what is of pronounced interest and consequence to them, in addition to affording less credibility to the knowledge they hold.20-24

Decoloniality is a movement focused on untangling the production of knowledge from a primarily Euro-North American-centric lens by challenging the perceived universality of Western knowledge and practices and the superiority of Western institutions and paradigms of research.4 17 21 25 Applying a decolonial approach to research funding can therefore be defined as a process to acknowledge, understand and address Euro-North American-centric norms and structures inherited from colonialism that continue to act as a barrier to non-Western applicants during calls for proposals.4 17 20 26

Lack of awareness and reflexivity on existing structural inequalities directly impacts resource allocation and ultimately knowledge production.12 15 27 Research funders have reported lower number of successful proposals from Global South applicants despite the burden of global health challenges being situated in the Global South.1

The resulting asymmetries manifest as both higher access to financial resources for applicants based in the Global North and the generation of inadequate, incomplete or not fit-for-purpose evidence to meet the needs of Global South communities.4 16 19 28

There is growing pressure to drive substantive changes in funding practices and ensure that the definition of global health interventions is embedded in the broad social, cultural, economic and political contexts that underpin the issues being addressed.29-31 As an example, in the humanitarian sector, the Inter-Agency Standing Committee’ 2016 Grand Bargain pledged to ‘get more means into the hands of people in need and improve the effectiveness and efficiency of humanitarian action’.29

This paper outlines a decolonial approach to epistemic injustice analysis of research funding processes and practices. The overall aim is to guide practitioners towards greater equity in research funding and partnership and inform the development of transformational processes.

The article is divided in four sections. After defining the key principles of epistemic injustice, the author will show how the design of a research call for proposals can favour foreign/dominate epistemic groups over local groups. Then, the author will discuss the influence of pose and gaze during a review process using the epistemic injustice framework created by Bhakuni and Abimbola.18 Finally, the author will introduce different approaches to address current asymmetries in the research funding architecture.

**UNDERSTANDING THE EPSITEMIC INJUSTICE OF COLONIALISM IN GLOBAL HEALTH RESEARCH FUNDING**

Epistemology is a branch of philosophy that focuses on the nature, origin and scope of knowledge. It is concerned with the way in which knowledge is defined and validated. The intended receiver of the knowledge produced (ie, gaze or audience) and the standpoint from which knowledge is produced (ie, pose or positionality) directly impact the way it is understood and creates opportunities for epistemic injustices.16 20 32

An epistemic wrong occurs when knowledge produced by a group is misinterpreted or undervalued by others epistemic groups.18 It manifests when (figure 2)18.
Foreign/dominant knowledge practices limit the extent to which other epistemic groups have ownership of knowledge production and sensemaking. Foreign/dominant group do not prioritise local audience or the local gaze for the purpose of local learning. Foreign/dominant group produce knowledge to serve the needs of foreign and distant actors or elite epistemic communities. Local/non-dominant group do not prioritise the local gaze, but directs its knowledge production to foreign/dominant groups.

Bhakuni and Abimbola argued that common practices in global health research are peppered with intentional or unintentional epistemic wrongs that lead to or exacerbate epistemic injustices—that is, through practices that systematically exclude local and marginalised producers and recipients of knowledge.18

This paper uses Bhakuni and Abimbola’s epistemic injustice framework and the concept of global coloniality centred around the coloniality of power, knowledge and being to develop a three-step approach for investigating the presence of epistemic wrongs inherited from colonialism in global health research funding schemes.5

**STEP 1: COLONIALITY OF POWER AND ANALYSING THE AIM OF A CALL FOR RESEARCH PROPOSAL**

Practising decoloniality in research funding starts at the definition of the grant objectives. Analysing the aim of knowledge production systems can reveal our expected audience and our positionality and inform why some

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**Figure 2** Examples of credibility deficit and interpretive marginalisation in academic global health (Source: Bhakuni and Abimbola18).
groups remain mostly represented as bystanders in knowledge production.4 16 18 28

When a call for proposal bears the implicit assumptions that the primary purpose of knowledge production is to be used elsewhere, it highlights an expectation that knowledge produced in the grants to be funded must be a universal one that is easily transferable.16

While public/private funders in Euro-North American settings may not insist that knowledge produced to answer national public health concerns be transferable, generalisable to population outside of the country and publishable in a peer-review journal, those expectations are often maintained as an essential requirement to fund research conducted in the Global South.16

The notion that knowledge that is contextualised is of limited value because it would not have impact in other settings is a common fallacy that stem from Global North institutions distance from the issues being addressed and unchallenged colonial legacies that continue to present non-Western communities as a singular group/context.16 34

The resulting academic literature imply that large or multisite studies are inherently more valuable than small or single site studies which leads to more support given to knowledge producers and systems that can claim to be universal.16 35 In reality, health systems challenges are complex and require deeply local perspective to be answered to justify a study or publication based on a gap in the literature, as if the literature could be considered the sum of all available knowledge.16 It implies a presumption that knowledge on issues about which people have very little information or that are not familiar with their interpretive tools and physically distant from their context.18 37

When the objective of a call for proposal is mostly focused on ‘addressing gaps in the literature’ and finding ‘universal truths’, it can clash with Global South researchers’ focus on making sense of and altering the social structures that disadvantage communities in their context. Such a call for proposal therefore ultimately advantages Global North applicants.3 16

STEP 2: COLONIALITY OF KNOWLEDGE AND ACKNOWLEDGING THE INFLUENCE OF GAZE AND POSE DURING THE REVIEW PROCESS
After submission, a funding committee makes an informed decision on the outcome of proposals using technical reviewers’ feedback on the potential impact of the research findings, the scientific robustness, the feasibility, the value for money and in certain cases, the strength of a research consortium.

These criteria and the associated comments directly influence the committee’s decisions even though they are not completely responsible for the outcome. While these criteria are often considered neutral and universal, the way funders and reviewers define them and the background of the reviewers can have an impact on the review process, especially when funders and reviewers associate Euro-North American-centric ways of doing—including structures, methods, processes and practices—as the only legitimate and scientific ways of producing knowledge and of knowing and understanding the world.3 5 15

The author will use Bhakuni and Abimbola’s framework (figure 1) to present how the extent to which the review process accounts for and mitigates epistemological differences within the review criteria can systematically favour Global North (ie, foreign/dominant) over Global South applicants. Potential lines of analysis are organised in two categories—testimonial injustice and interpretive injustice—drawing on examples from commonly known, discussed and anticipated reviewer comments.18

Testimonial injustice: credibility deficit and excess
Testimonial injustice is defined as the act of prejudicially misrepresenting a knower’s meanings or contribution to knowledge production. It leads to the undervaluation of one’s status (eg, credibility deficit) and the overvaluation of others (eg, credibility excess).18

Global South groups have relatively few interpretive tools in circulation available to be used or recognised as equal to those designed by foreign/dominant groups (Global North) that have a monopoly on both knowledge production and development of interpretive tools.4 18 21 25 26 37 This situation directly impacts the credibility of Global South epistemic groups if reviewers are not familiar with their interpretive tools and physically distant from their context.18 37

The following examples show how testimonial injustice during a reviewing process can discount the credibility of Global South applicants as holders and producers of knowledge while increasing the credibility of Global North applicants.

When the need to produce knowledge is based on what is globally known or not known, rather than on what is locally known or not known, a credibility deficit is imposed on local applicants.

It occurs when Global South applicants are encouraged to justify a study or publication based on a gap in the literature, as if the literature could be considered the sum of all available knowledge.16 It implies a presumption that knowledge on issues about which people have day-to-day experience does not exist because it is not in the literature.38

When the value of a proposal to generate local knowledge is determined using what is known or deemed valuable elsewhere, then local knowledge and needs are side-lined, and credibility deficit is imposed on local knowers.

It occurs when the definition of novel knowledge is applied at the global level rather than the specific context. It seems to imply that local expertise is only valued in comparison to evidence from elsewhere even though knowledge that is relevant in a given context may not be deemed ‘new’ or of value elsewhere.

When the proposal is evaluated based on common practic-es in foreign/dominant groups context that are perceived as ‘evident’, credibility excess is given to foreign applicants
It occurs when the assumptions used in the review process (eg, budgeting or the structure of research groups) do not match local practices in Global South contexts and are based on common Global North structures and processes.

Testimonial injustice reduces the success rate of Global South applicants. Lack of acknowledgement of what is often described as an ‘expat bias’ will continue to systematically impact Global South applicants’ success in calls for proposals.

**Interpretive injustice: interpretive marginalisation**

Interpretive injustice is a form of epistemic injustice that prevents certain groups from being able to efficiently communicate knowledge to other, perhaps more powerful groups.

An interpretive marginalisation occurs when foreign/dominant groups prejudicially impose or only recognise their interpretive tools as valid, thus preventing other groups from sharing their experience of the world. When it manifests, it contributes to the illusion that prejudicial low credibility judgements are epistemically justified.

In the absence of available legitimised collective interpretive tools, Global North groups often assume that their own approach to knowledge production and sense-making is universal. Consequently, the experiences of Global South groups can be misunderstood because they do not fit concepts known to Global North groups.

The following examples show how interpretive injustice during a review process can discount the credibility of Global South applicants as holders and producers of knowledge while increasing the credibility of Global North applicants.

When the ability of local applicants to interpret their own reality for their own people is taken away, interpretative marginalisation is imposed on them.

It occurs when decontextualised findings and needs are deemed more desirable in the selection criteria. It demands that Global South applicants’ proposal needs to be aligned with the needs of a Global North audience and signals that only knowledge that claims to be universal is considered valuable.

When foreign/dominant interpretive tools are expected to be used or imposed, it leads to interpretive marginalisation.

It occurs when review criteria assume that Global South applicants would/should justify conducting a study in their own setting similarly to how an applicant might justify conducting a study in a foreign setting—for example, by using ‘structured research’ or information available in the literature. In practice, the kind of insight available to Global South applicants, which then influence how they frame and justify their work is inherently different. Local interpretive tools, ways of making sense of reality in data analysis, ways of deciding whether a study is necessary, or an intervention is appropriate are not allowed to flourish, risk remaining marginalised and at worse disappearing.

When a foreign/dominant group places its understanding of local realities above local groups perspective, interpretive marginalisation is imposed on local actors.

Local practices and realities shape the way a project is proposed. The physical proximity or distance of a reviewer can affect the reviewer’s interpretation of what is being proposed. Global South applicants see the complexities of their setting and are compelled to engage with it given what they know and how they make sense of it. Whereas Global North applicants see from afar and are prone to simplify complex realities in ways that Global South applicants tend not to. Global South applicants are more likely to go for methods and approaches that allow them to make sense of the full complexity of their setting, system or reality.

Interpretative marginalisation reduces the success rate of Global South applicants and can lead to epistemic violence and epistemicide (ie, the erasure of marginalised knowledge systems), instead of the stated social transformation when Global South applicants are denied the opportunity to use approaches that challenge Euro-North American-centric research paradigms.

**STEP 3: COLONIALITY OF BEING AND ADDRESSING ASYMMETRIES IN GLOBAL HEALTH RESEARCH FUNDING**

This analysis of calls for proposals and review processes from a decolonial perspective highlighted the ways in which the project definition and the pose and gaze of the reviewers can legitimise the inferiority of Global South applicants and influence their success rate compared with Global North applicants due to entrenched assumptions and expectations in the field.

In reality, despite calls for localisation, stated commitment to ‘decolonise’ research funding and the added logistical constrains created by COVID-19-related restrictions, research funders’ expectations seem to remain strongly centred around Euro-North American-centric processes, structures, practices and norms. For example, there is a tension in the way lived experience and contextual understanding is valued relative to training and institutional affiliation. Consequently, applicants from or who trained in the Global North are often implicitly afforded credibility excess due to their proximity to Euro-North American practices. Meanwhile, one can argue that Global South applicants’ time/efforts ratio during proposal writing is systematically underestimated as it is unclear whether funders take cognizance of the numerous logistical constraints including poor internet connection, unpaid labour, limited electricity, limited access to academic journals and libraries, etc.

As long as commonly used evaluation criteria remain perceived as neutral, their colonial epistemic foundations will continue to legitimise existing inequalities and
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<td>Impact</td>
<td>Does the definition of impact require findings to be generalisable to another context?</td>
<td>Highly diverse nature of global health challenges can make it difficult to generalise studies since needs of the population vary. Even in the same country, when governance is disrupted/fragmented, the experiences of populations in different areas vary.</td>
<td>Funders should focus on the impact for the communities in the context defined in the call for proposal or the application. Including local civil society organisations in the review process should also be considered to ensure that applications meet the needs of the communities.</td>
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<td>Does the definition of impactful dissemination centre a Western mode of dissemination of findings (eg, academic journal)?</td>
<td>Centring the results of the study on manuscript preparation and not the immediate impact of the study may have in the population reduces social transformation. Manuscripts are time consuming and the competing priorities of programmatic needs should be accounted for.</td>
<td>The focus should be on how the evidence is being used, where it is stored and who it is helping rather than publication. Additionally, publication in Global South journals should be encouraged. The knowledge generate should aim to meet local, national or regional needs first.</td>
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<td></td>
<td>How is ‘new knowledge’ and ‘innovation’ defined?</td>
<td>Contextual knowledge is also important. Even if an intervention has been delivered in a different context, the validity in a new context is often worthwhile. Prioritising foreign/external innovations that do not derive from local knowledge and efforts can frustrate local learning and limit scalability.</td>
<td>Funders should ensure that they have the appropriate expertise from the Global South when designing the research call. Including local civil society organisations including local public health researchers in the review process should also be considered.</td>
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<td>Scientific robustness</td>
<td>How does methods weight compared with lived experience?</td>
<td>Methods can be improved with help but project idea, knowledge of the context and experience in context should be given superior weight. Funders should consider the local and regional training infrastructures and the availability of specialised training as opportunities to strengthen local capacity during the project rather than a risk for the successful delivery of the project.</td>
<td>Methods that account for local complexities and take them as the starting point of inquiry should be prioritised over methods that simplify local complexities. Funders should rely on senior researchers in country or regional structure (eg, African Health Economics and Policy Association, African Epidemiological Association, African Field Epidemiology Network) to lead on research training strengthening and the development of contextualised methods to maximise impact.</td>
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<td>What type of knowledge is considered valid to support background and rationale for the study?</td>
<td>Oral histories or other forms of local knowledge may not be ‘citable’ but if the information does not exist in academic literature, it does not mean that it doesn’t exist or it is weaker. When the bulk of the academic knowledge is written by and from the perspective of the Global North, the exclusion of that ‘knowledge’ can be intentional and reflect a different perspective and understanding of the local challenges.</td>
<td>Funders may include funding for rapid scoping research to support the generation of evidence, create tools or invite Global South actors to create tools to formally introduce their knowledge or acknowledge the experience of local actors rather than assume that what is not in Western academic literature does not exist or is not valid. A statement of why Western academic research was not used or a rationale for the inclusion of only Western academic evidence may also be included.</td>
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<td></td>
<td>How is the rationale for the study being assessed?</td>
<td>Recognising who is driving the need for the study is key. When objectives are defined from the Global North with little inputs from local communities, the problem definition inherently favours Global North applicants.</td>
<td>Funders should aim to align their study rationale with national or regional research priority (eg, Africa Centres for Disease Control and Prevention, National Public Health institute, local research institutes, etc.) over international agenda.</td>
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<td>Feasibility</td>
<td>Does the analysis of the proposal consider the dynamic nature of Global South context and institutional differences?</td>
<td>Time and resources to write proposal are often scarce and logistical constraints including lower access to academic journals can negatively impact the final output.</td>
<td>Funders should consider having different timelines for submission between Global North and Global South applicants and offering temporary access to key academic journals during the application process for equity reasons to support Global South applicants in their academic evidence assessments.</td>
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<td>How is the ability of the local team to deliver on the activities proposed being evaluated?</td>
<td>A deeper understanding of local context and needs often lead to more complex proposals. Limited institutional funding in the Global South can act as an incentive for local knowers to try to conduct multiple activities in one research proposal rather than being an indicator of unrealistic planning.</td>
<td>Funders should acknowledge these differences between Global North and Global South applicants building from experience of Global North applications in the Global North. The presence of Global South experts in the design of a call for proposal could allow funders to anticipate these situations.</td>
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<td>Value for money</td>
<td>Did you consider the existence of different organisational structure in project delivery?</td>
<td>Funders should not assume that the Western way to organise a research project (e.g. time allocation for principal investigators, responsibility sharing, etc.) is universal.</td>
<td>Funders should specify the expected organisational structure of the project or consider local practices rather than expect it to look like a Western research project organisation.</td>
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hinder the evolution of non-Western epistemic groups with the risk of epistemicides.45–49

**Redefining evaluation criteria towards knowledge equity**

Rather than hampering the production of contextualised knowledge, existing inequalities should be used as opportunities to design innovative and equitable processes to reduce funding access gaps.45–50

To do so, research funders need to move away from unidimensional diversity and equity criteria that are often focused on geography alone (eg, regional funding panels) and instead, systematically account for common biases and ethnocentric tendencies during the proposal review process of international grant schemes.51

Table 1 presents key questions and considerations that highlight how knowledge equity objectives can be attained by adjusting for epistemological colonisation (eg, absence of collectively legitimised tools), power dynamics (eg, dominance and leadership in research partnerships and authorship order), positionality (eg, diaspora vs ‘local’; Global North vs Global South diploma) and logistical barriers (eg, lack of publications vs systematic barriers of access to academic journals through exclusionist fee policies).22 28 33 47 49 51

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<td>Strength of the research consortium</td>
<td>How is the experience and expertise of local researchers being evaluated?</td>
<td>Global South applicants are often more likely to be practitioners and have extensive experience and knowledge of their context in comparison to Global North applicants. Criteria like number of publications as first author can be discriminatory due to fewer opportunities to publish particularly in high impact journals and power imbalances in publication and global research partnerships.</td>
<td>Funders should either create tools to showcase lived experience or encourage local researchers to present their own interpretive tools to showcase their lived experience based on agreed criteria.</td>
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<td>How are different academic degrees valued? Do you value local diploma equally?</td>
<td>Differences in teaching/research architecture often favour proposals from the Global North. For example, an MSc or PhD programme can be longer in a country or the number of opportunities reduced. Lack of knowledge of these differences and unchallenged biases about the quality of training in Global South institutions which often manifests in higher credibility given to Global South scholars with diplomas from the Global North reduces opportunities for local applicants.</td>
<td>Funders should consider including funding opportunities for training rather than legitimising inequalities as a sign of superiority of Global North applicants. Reviewers should have knowledge of the training architecture of the country or a description of the training architecture should be a requirement during application.</td>
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**Aligning pose and gaze towards local knowers and fostering knowledge plurality**

Epistemic injustices are also facilitated by the current disconnect between the pose and gaze of funders, reviewers and local researchers (figure 3).18 As demonstrated by our analysis, in the absence of clear commitments to epistemic diversity (ie, the ability to make sense of the world using diverse forms of knowledge, knowledge creation and dissemination methods), actors’ positionality and interests can influence the outcome of a proposal review.4 19 22 26 37

To reduce epistemic wrongs, actors’ pose and gaze should be perfectly aligned. When actors from Global North groups or applicants from the Global South legitimise a single knowledge framework, they impose epistemic injustice on other groups while also omitting to consider the possibility that Euro-North American-centric interpretive tools can be rigid, imperfect and inappropriate especially regarding the experiences of those in the Global South.4 16 19 20 26 It also raises questions around the ethics of analysing work conducted in the Global South with a dominant Euro-North American-centric framework rather than prioritising the voices of experts who use local approaches or have lived experience.4 21 26
Supporting the production of the knowledge needed to accurately understand Global South issues, craft appropriate interventions, or design projects that are responsive to Global South applicants’ culture, context and needs, requires research funders and Global South applicants to show clear commitments to the inclusion of diverse perspectives, accounts and ways of thinking and doing through practical transformational change.4 6 21 It starts with being transparent about the grant objectives by clearly defining the preferred epistemic frameworks and the intended audience and receiver of the knowledge to be produced. In practice, research funders should increase opportunities for Global South applicants to develop alternative interpretive tools by allowing them to either adapt Euro-North American-centric tools to their context, use existing but marginalised tools or develop and disseminate novel contextualised methods.

To reach equity goals, funding scheme guidelines and reviewers need to embody and acknowledge past and ongoing asymmetries and promote the coexistence of different research paradigms that reflect local needs rather than outsider’s perspective.4 15 17 20

**CONCLUSION**

While proposal definition and reviewing processes may differ across funders, the primary objective of this paper was to challenge Euro-North American-centric perspective and provide guidance to address the impact of global coloniality on epistemic diversity. The current research funding architecture is skewed towards Global North applicants. Limited analyses (including of primary data in the form of review reports) are conducted to better understand this phenomenon.

Redressing current asymmetries will require deliberate analysis to identify existing unjust defaults and assumptions. The lack of understanding of the ways in which Euro-North American-centric epistemic domination hinders the success of Global South epistemic groups legitimises funding asymmetries and the exclusion of local voices to address local challenges.6 8 10 49

This article presents a decolonial approach to analysing global health research funding processes and practices. This should inform novel perspectives to funding prioritisation that enable funders to move from thinking about how to make international funding more accessible to Global South actors to exploring ideas around the development of appropriate, decentralised and locally led funding mechanisms that increase the success rate of Global South applicants in the future. These reflections should also be taken into consideration by Global South funders.

Twitter Emilie S Koum Besson @emilie_skb

**Figure 3** Aligning pose and gaze in research grant schemes.
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ORCID iD
Emile S Koum Besson http://orcid.org/0000-0002-2028-5176

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