Ending TB in Southeast Asia: current resources are not enough

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ABSTRACT

The Southeast Asia Region continues to battle tuberculosis (TB) as one of its most severe health and development challenges. Unless there is a substantial increase in investments for TB prevention, diagnosis, care and treatment, there will be catastrophic effects for the region. The uncontrolled TB burden impacts socioeconomic development and increase of drug resistance in the region. Based on epidemiological inputs from a mathematical model, a costing analysis estimates that the desired targets of ending TB are achievable with additional interventions, and critical thresholds require an increase in spending by almost double the current levels. The data source for financial allocation to TB programmes is the report submitted by countries to WHO, while projections are based on modelling. The model accounts for funding needs for all strategies based on published data and accounts for programme and patient costs. This paper delineates the resource needs, availability and gaps of ending TB in the region. It is estimated that close to US\$2 billion per year are needed in the region for TB-related activities for a meaningful bending of the incidence curve towards ending TB.

INTRODUCTION

Despite a declining trend of tuberculosis (TB) incidence in 2018, the incidence in WHO Southeast Asia Region (WHO SEAR) remains high.^{1,2} WHO SEAR has 11 member states—Bangladesh, Bhutan, Democratic People's Republic of Korea, India, Indonesia, Maldives, Myanmar, Nepal, Sri Lanka, Thailand and Timor-Leste. Close to half of all new TB cases worldwide and more than 50% of TB deaths globally (excluding those due to TB-HIV coinfection) are accounted for by this region.^{2–4} TB is also the leading cause for disability-adjusted life years (DALYs) lost among people in the region among all communicable diseases, affecting the productive age group of the countries in SEAR.⁵ Without TB elimination in SEAR, there will be no global TB elimination.⁶

WHO estimated a US\$3.5 billion funding shortfall for TB implementation in 2018 and

Summary box

- ▶ The Southeast Asia Region (SEAR) of WHO, bearing the highest proportion of global tuberculosis (TB) burden, demonstrated strong political commitment in recent years to achieve the end TB targets.
- ▶ While TB resource needs estimation to meet End TB strategy targets has been undertaken at a global level, there has not been an assessment of country-level resource requirements in the SEAR based on newer intervention strategies.
- ▶ A renewed comprehensive package of services is needed to reach end TB targets in the region, which is estimated to cost US\$25 billion until 2030 against the current project expenditure of US\$8.3 billion (2017 baseline).
- ▶ An action package of interventions is needed to strengthen essential TB services, accelerate TB case finding and notification, and adoption of current WHO guidelines for the management of latent TB infection, through the deployment of preventive therapy.
- ▶ There is an urgent need to increase domestic investments in TB, to about US\$0.8 per capita per year on an average in the region for the interventions necessary for ending TB in the region.

over US\$2 billion for TB research globally.⁶ In 2018, during the first-ever United Nations High-Level Meeting (UNHLM) on TB, world leaders committed to mobilise US\$ 13 billion a year to finance TB prevention and treatment (TPT) by 2022 and US\$2 billion a year for TB research. They further stated that “immediate investment for action on TB could be a clear win for the 2030 agenda”.⁷ Although the promises are resounding, investments are yet to be made.⁸ Towards making ‘ending TB’ a reality, the Lancet Commission on TB called for rapid and aggressive investments on targeted and proven strategies, smart investments based on sound science and accelerated research and development.⁸

The political will for ending TB was expressed at a landmark regional ministerial meeting in 2017, as all 11 member states of the WHO SEAR endorsed a ‘Call for Action

to End TB by 2030'. In addition to this, there is also a Regional Strategic Plan to End TB 2016–2020, which envisages a region 'free of TB with zero death, disease, and suffering due to TB' in alignment with the global End TB strategy. This acknowledges TB as a public health threat in the region. The most important manifestation of the political will needs to be in estimating resources required to implement proven interventions with critical coverage required to 'bend the curve' and increased spending on TB prevention and care using person-centred approaches.

Past estimations have been based on existing national strategies that were less ambitious and not based on strategies required to end TB.⁹ Hence, there is an urgent need to estimate what resources are required to finance a response in SEAR to meet the End TB strategy targets. Continued funding shortfalls will result in preventable deaths and continued TB incidence, resulting in even larger long-term resource requirements to meet global TB reduction targets. This paper examines the resources needed to end TB in SEAR and the potential funding gaps that impede our progress. The costing analysis undertaken provides an assessment of the resources needed to mount a comprehensive response to meet the global end TB targets in SEAR countries. The cost calculations in this paper are additionally validated by various modelling approaches.^{10–12} Without the investments, targets that are estimated and the country-specific monitoring in SEAR would be unattainable.

ESTIMATING RESOURCE NEED FOR ENDING TB IN THE SOUTHEAST ASIA

In order to simulate the epidemiological impact of each of the different interventions, the paper draws on a previously published mathematical model,⁹ calibrated to each country using available epidemiological data and WHO estimates. Here, we describe the modelling approach in outline, with further technical details available in published mathematical model.⁹ The model divides the population into 'compartments', reflecting stages of infection, disease and diagnosis/treatment. Flows between these compartments are captured by a series of deterministic mathematical equations. The model explicitly captures the programmatic and non-programmatic sectors, and the respective standard of TB care in these sectors. In doing so, the model also captures the implications of diagnostic delays and treatment outcomes, for overall transmission. For simplicity, the model does not have age structure, and is aggregated at the country level. However, it incorporates HIV/TB coinfection, as well as the generation and transmission of multidrug-resistant tuberculosis (MDR-TB).

Three intervention packages were examined for ending TB in SEAR: (1) strengthening basic TB services, (2) accelerating TB case finding and notification, and (3) adoption of current WHO guidelines for the management of latent TB infection (LTBI), through the

deployment of preventive therapy. Each package builds on the preceding ones, in cumulative combination (see table 1).

Resource need estimation was undertaken using a unit cost approach for the above-mentioned package of intervention and population size needed to be reached for each intervention.⁹ It involved estimating the costs and health benefits of selected TB control and treatment interventions. Key steps include:

- Forecasting the burden of disease under current intensities of TB control and treatment, along with cases, mortality and reduced numbers of DALYs for packages of each of the seven interventions identified in WHO TB programme and recently validated in the Lancet Commission.⁸
- Calculate unit costs for key TB diagnostic, treatment and support interventions based on country-specific data and use of similar country data in the region in the absence of country data.
- Undertake country-level incremental cost (resource needs estimation) for each intervention based on the above unit costs and forecast occasions of service to reach end TB targets by 2030.
- Undertake comparative analysis of intervention based on results aggregated by low-burden and high-burden countries.
- Validation of country estimates through country-specific workshops and peer reviews.
- Epidemiological model outputs are included over a 2017–2030 incremental cost projection, with all future costs being discounted at a 3% rate. Results are presented in 2017 US dollars.

Programme costs for diagnostic procedures along with TB treatment were estimated using published studies and the global TB costing database supplied by Avenir Health <https://www.avenirhealth.org/software-spectrum.php>. The occasions of diagnostic services and patient months of first-line and second-line TB treatment (to allow for incomplete treatment/loss to follow-up) forecast by the epidemiological model are multiplied by unit costs to estimate the programme-level resources needed to implement interventions in each country. These needs are compared with baseline costs to determine incremental costs—or programme resource gap. Programme costs for each intervention are presented as a proportion of public health spending in each country and at the regional level for high-burden and low-burden countries.

Seven strategies are included in the costing analysis until 2030 global targets are attained. They include strengthening of existing services using non-National TB Programme (NTP) sector engagement (including provider incentives), laboratory expansion, introduction of new diagnostics (molecular diagnostics like Xpert MTB/RIF (Cepheid, Sunnyvale, California, USA)), and NTP sector treatment improvement. Accelerating case detection includes contact tracing and community referral for high-risk groups. A preventive therapy

Table 1 List of interventions modelled

Package	Intervention	Coverage
Strengthen	Private and non-NTP sector engagement	Engage at least 80% of non-NTP providers (private sector, non-governmental organisations (NGOs) and other government sector) to implement diagnostic tests, treatment regimen and adherence at the same level as in public sector over 5 years from the starting of the intervention. Similar to Public-Private Support Agency mechanisms developed in India. ²⁸
	Improved programmatic diagnostics	Accelerated substitution (ultimately 80%) of smear by rapid molecular test, for NTP and engaged non-NTP providers. Involves X-ray screening followed by confirmation, with 20% receiving rapid tests without screening. This results in: (1) the probability of diagnosis per patient visit increasing to 95% in the NTP/engaged non-NTP sector, and (2) at least 80% of patients receiving drug-susceptibility test at the point of TB diagnosis.
	Improved programmatic treatment cascade	Increase treatment initiation and completion rates in NTP sector (including engaged non-NTP providers) to 95%.
	Systematic screening in risk groups	Systematic screening of identified high-risk groups using symptoms and/or X-rays followed by confirmation, at a given annual frequency.
Accelerate	Extended contact investigation in the general population	Screen for active TB among extended contacts, including household, social and occupational.
	Adoption of current WHO guidelines	Full uptake of preventive therapy with high adherence rates among those with HIV, household contacts of reported TB cases (all ages), and other clinical risk groups, for example, those with silicosis, transplantation patients, and so on.
Prevent		

The interventions are modelled in combination, added progressively in the order listed here. See published mathematical model⁹ for further technical details on these intervention scenarios. NTP, National TB Programme; TB, tuberculosis.

strategy is also included, in line with the most recent WHO recommendations for management of LTBI.¹³

Unit costs for key TB diagnostic, treatment and support interventions among WHO SEAR countries of Bangladesh, Bhutan, Democratic People's Republic of Korea, India, Indonesia, Maldives, Myanmar, Nepal, Sri Lanka, Thailand and Timor-Leste were estimated. Programme-related unit costs include medicines, tests, human resources, a capital allowance for infrastructure and a support component to capture administration and supervision. They are expressed in 2017 real terms, and as such, no allowance has been included for inflation. No distinction has been made between budget and expenditure estimates of programme unit costs.

Patient direct and indirect costs were also calculated to gauge the broader costs and benefits of implementing TB control strategies across SEAR.⁹ These costs are sourced from previously undertaken surveys of the costs borne by patients with TB in the region^{14 15} when availing TB diagnostic services and treatment, along with the loss of income for untreated TB and when undergoing treatment. The occasions of service, months of treatment and numbers of untreated months of TB forecast by the epidemiological model⁹ are multiplied by these survey-derived patient costs. Programme and patient costs are added together to calculate the total costs of each intervention strategy. Total costs are presented in aggregate, per capita and as a proportion of national per capita gross national income (GNI).

A baseline and series of incremental cost projections associated with interventions are made to calculate resource need. The numbers of presumptive patients seeking TB diagnosis, proportions diagnosed using smear, X-ray, drug-susceptibility testing and molecular diagnostics like Xpert MTB/RIF were taken from the epidemiological model and multiplied by unit costs to generate diagnostic costs. Treatment costs are estimated by multiplying months of first-line and second-line treatment outputs from the epidemiological model by estimated unit costs of treatment.³ Cost projections are made for a baseline, which assumes current coverages of diagnostic and treatment services prevail; and incremental cost scenarios involving strengthening of existing, introduction of active case finding and implementation of preventive TB services. Incremental programme costs are modelled for the seven strategies mentioned above. The incremental costs and averted burden of disease are sequentially included in the package of evaluated interventions until 2030.

Following this approach, the sequence begins with private sector engagement (PSE). The net costs and health benefits associated with this intervention is estimated relative to the baseline. Second, lab expansion is added to PSE, and a calculation of net costs and averted TB disease benefits are made. This sequence is followed until all seven strategies are included in a package that involves the introduction of preventive therapy of latent TB beginning in 2018. This package of interventions is

required to meet incidence and mortality targets in the global TB strategy. This approach differs from Menzies *et al*, where each strategy is modelled separately, then an overall package representing a combination of all strategies is presented.¹² By using this approach, it is estimated that more than 35million TB cases will be treated between 2018 and 2030 and more than 19million between 2018 and 2022. The anticipated achievements exceed the apportioned targets for the SEAR emanating from the UNHLM commitment to treat 40million TB cases globally by 2022 (17.6 million based on 44% incidence burden).

Patient and public involvement statement

This research was done without patient involvement. Patients were not invited to comment on the study design and were not consulted to develop patient relevant outcomes or interpret the results. Patients were not invited to contribute to the writing or editing of this document for readability or accuracy.

RESOURCE NEEDS ESTIMATES FOR THE PACKAGE OF INTERVENTIONS REQUIRED TO BE IMPLEMENTED TO END TB IN THE SEAR

The combined cost of the four strengthening strategies (enhanced facility-based operations) represents an incremental programme resource need of around US\$ 7billion for all countries until 2030 (table 2). The addition of baseline costs generates a total resource need for the four strengthening interventions of US\$16billion or about US\$1billion per year for the SEAR. Adding community-based operations of contact investigations and community referral increases the resource need to US\$27billion until 2030. The addition of each intervention is not directly cost additive, as increasing diagnosis results in decreasing treatment costs through time. The addition of preventive therapy, for example, is estimated to reduce projected treatment costs. Baseline and incremental costs can be expressed on a per capita basis, where programme funding needs are calculated relative to the national populations in each SEAR country. Average baseline annual programme spending on TB diagnosis and treatment in all SEAR is estimated at US\$0.30 per capita. There is considerable country variation in required spending per year. Requirements vary with the intensity of effort needed to reduce incidence and different costs of diagnosis and treatment in each country. Additionally, it is anticipated that the cost of preventive treatment using new shorter regimen covering all eligible population as per 2018 WHO guidelines are expected to be US\$615million till 2030. Only drug costs are included here because service delivery costs are assumed to be covered under intensified case finding activities when active TB is ruled out for administration of TPT (ruled in for active disease).

VARIANCE OF RESOURCE NEEDS WITHIN THE REGION

As the burden of TB differs between countries of the SEAR, there are also significant differences among

Table 2 Programme resource needs (RN) projected estimates 2017–2030²⁹

All SEAR	Increased programme diagnosis cost	Increased programme treatment cost	Increased total programme costs	Total RN*: increased programme+base costs
US\$ millions baseline (8432)	US\$ millions	US\$ millions	US\$ millions	US\$ millions
Enhanced facility operations (EFO)				
+Private sector engagement (PSE)	1261.4	683.4	1944.8	10376.9
+Laboratory expansion (LE), PSE	1164.7	849.5	2014.2	10446.2
+New diagnostics (ND), PSE, LE	3463.3	4635.5	8098.8	16530.9
+National TB Programme (NTP) treatment, PSE, LE, ND	2832.7	4475.3	7307.9	15740.0
Enhanced community operations+EFO				
+Contact tracing (CT), PSE, LE, ND, NTP	6528.0	4421.0	10949.0	19381.0
+Community referral (CR), PSE, LE, ND, NTP, CT	13775.7	4322.1	18097.8	26529.9
+Preventive therapy, Tuberculin Skin Test (TST), PSE, LE, ND, NTP, CT, CR	0	614.9	18712.7	27144.8

*RN in this column is the total of projected baseline costs based on current trend of expenditures and the increased needs for implementation of enhanced service packages.
SEAR, Southeast Asia Region.

expenditure needs between countries (table 3). The average baseline per capita spending on TB was US\$0.30 (average of US\$0.20 in high-burden countries and US\$2.6 in low-burden, middle-income countries) in 2016.¹⁶ However, this spending needs to raise to at least US\$0.80 and the proportion of raise must be more for high-burden countries in order to achieve the comprehensive spending required to end TB in the SEAR. The average of public spending is currently at 1.3% (varying from 0.3% to 9.1% of public health expenditure) and this too must raise to 3.7% (varying from 0.5% to nearly 14% in some countries) in order for it to be effective. The average total % per capita GNI for SEAR was at 0.09% but must increase to between 0.1% and 0.2% to implement the reforms recommended.¹⁷

RESOURCE AVAILABILITY FOR TB PROGRAMMES IN THE SEAR

The total resources available in the region are about US\$869million and the majority (71%) of these are domestically funded (see table 4). Among the high-burden countries, the majority of spending on TB comes from donors, with the Global Fund for AIDS, TB and Malaria leading the expenditure. Thailand is the only high-burden country with high domestic spending on TB in the region. India has increased its domestic spending almost threefold since 2016. Maldives has the highest per capita expenditure (US\$943 per capita) on TB while Bangladesh has the lowest (US\$32 per capita).

Among the high-burden countries, Thailand again has the highest per capita expenditure of US\$217.

As can be seen in table 5, the actual available budget for countries against the allocated budget varied considerably. It was as low as 13% for DPR Korea, mainly because of cessation of Global Fund support. However, in Maldives and Timor-Leste, it was more than what was budgeted. These being smaller budget countries, small variations have potentially large differences in relative terms at the country level. Expenditures against available budget varied between 70% and 100%.

RESOURCE GAPS OF TB CONTROL AND TREATMENT INTERVENTIONS IN THE SEAR

As can be seen from the table 6, the financing for TB interventions must increase drastically to end the TB epidemic. The total budget needs for ending TB in the SEAR is estimated at US\$1.9billion, making the gap of about US\$1billion in the region. Major resource gaps exist for TB high-burden countries like Bangladesh, India, Indonesia, Myanmar and Thailand. Among the low-burden countries, Sri Lanka has the highest resource gap of US\$25million (figure 1). In the context of funding for National Strategic Plan, countries like Thailand, Myanmar and Indonesia have large unfunded gaps in their TB programmes (54%, 27% and 24%, respectively). India's unfunded percentage against the budget stands at 0 as it has been able to successfully generate funding

Table 3 Distribution of resource need within the region

	Baseline costs		+Private sector engagement		+Laboratory expansion		+New diagnostics		+National TB Programme treatment		+Contact tracing		+Community referral		+Preventive therapy	
	Annual average		Annual average		Annual average		Annual average		Annual average		Annual average		Annual average		Annual average	
	Programme	Total	Programme	Total	Programme	Total	Programme	Total	Programme	Total	Programme	Total	Programme	Total	Programme	Total
	Av US\$ capita	Av US\$ capita	Av US\$ capita	Av US\$ capita	Av US\$ capita	Av US\$ capita	Av US\$ capita	Av US\$ capita	Av US\$ capita	Av US\$ capita	Av US\$ capita	Av US\$ capita	Av US\$ capita	Av US\$ capita	Av US\$ capita	Av US\$ capita
All SEAR	0.27	1.79	0.3	1.9	0.3	1.9	0.5	2.2	0.5	2.0	0.6	2.0	0.9	2.0	0.9	1.9
High burden	0.26	1.81	0.3	1.9	0.3	1.9	0.5	2.2	0.5	2.0	0.6	2.0	0.9	2.0	0.9	1.9
Bangladesh	0.31	1.73	0.3	1.7	0.3	1.7	0.4	1.8	0.4	1.7	0.5	1.6	0.6	1.3	0.6	1.3
DPR Korea	0.52	3.80	0.6	3.9	0.6	3.9	0.9	4.4	0.9	4.1	1.2	4.0	1.2	3.0	1.3	2.9
India	0.19	1.17	0.2	1.3	0.2	1.3	0.5	1.6	0.4	1.4	0.5	1.4	0.7	1.5	0.8	1.5
Indonesia	0.44	4.50	0.6	4.8	0.6	4.8	0.8	5.1	0.9	4.7	1.1	4.7	1.4	3.9	1.4	3.7
Myanmar	0.86	2.33	0.9	2.4	0.9	2.4	1.2	2.9	1.1	2.5	1.3	2.6	1.4	2.5	1.4	2.3
Thailand	0.20	3.13	0.3	3.5	0.3	3.5	0.5	3.5	0.4	3.2	0.7	3.2	1.6	3.5	1.6	3.3
Low burden	0.51	1.34	0.5	1.4	0.5	1.4	0.7	1.5	0.6	1.4	0.7	1.4	1.1	1.7	1.1	1.7
Bhutan	0.88	1.85	0.9	1.9	0.9	1.9	1.0	1.9	1.0	1.8	1.1	1.8	1.3	2.0	1.3	1.9
Maldives	0.72	3.29	1.7	3.3	1.7	3.3	1.8	3.2	1.8	3.0	1.9	3.0	3.1	4.2	3.1	4.1
Nepal	0.44	0.95	0.5	1.0	0.5	1.0	0.6	1.2	0.6	1.1	0.7	1.1	0.8	1.2	0.8	1.1
Sri Lanka	0.42	1.47	0.5	1.6	0.5	1.6	0.6	1.5	0.5	1.4	0.6	1.4	1.4	2.1	1.4	2.1
Timor-Leste	2.75	7.47	2.7	7.3	2.7	7.1	3.1	7.6	3.0	7.2	3.4	6.9	3.4	5.8	3.4	5.6

DPR, Democratic People's Republic; SEAR, Southeast Asia Region.

Table 4 Countrywise funding available for tuberculosis programmes									
Budget available for 2018 (at the beginning of the year)									
Countries	Domestic	Global Fund	USAID	Other sources	Total available	Total allocated	GNI per capita (US\$)	Health expenditure per capita (US\$)	Share of government in total health spending (%)
High-burden countries									
Bangladesh	9.50	36.65	–	–	46	66.4	4040	31.84	27.9
DPR Korea	5.72	0.27	–	0.64	7	83.8	NA	NA	NA
India	458.06	71.44	20.00	30.00	580	579.5	7060	63.32	30.0
Indonesia	101.57	38.50	9.11	0.27	149	294.5	11900	111.76	37.8
Myanmar	2.13	25.72	1.00	3.01	32	57.7	5830	59.12	45.9
Thailand	22.39	3.44	–	0.03	26	25.9	17090	217.15	86.0
Low-burden countries									
Bhutan	0.61	0.48	–	–	0	1.0	8850	91.11	73.2
Maldives	0.18	–	–	–	0	0.2	15350	943.94	78.3
Nepal	9.78	8.00	–	–	18	17.8	2710	44.42	40.3
Sri Lanka	3.72	3.73	–	0.03	7	8.4	12470	117.87	56.1
Timor-Leste	1.65	1.85	–	–	3	1.8	6330	71.66	90.4

DPR, Democratic People's Republic; USAID, United States Agency for International Development.

Table 5 Actual tuberculosis budget available in 2018 and expenditure (as reported by member states)

Countries	Total allocated at start of 2018*	Available budget for 2018 and expenditure					Available % against allocated	Reported expenditure	% expenditure of available budget
		Domestic	Global Fund	USAID	Other sources	Total available			
High-burden countries									
Bangladesh	66.4	13.3	29.16	13.5	0	55.98	84%	50.7	91%
DPR Korea	83.8	5.7	3.71	0.00	1.1	10.5	13%	10.5	100%
India	579.5	324.7	85.36	17.3	55.8	483.2	83%	483.2	100%
Indonesia	294.5	70.2	39.93	9.9	3.9	123.9	42%	96.00	77%
Myanmar	57.7	1.8	23.28	8.00	5.8	38.9	67%	38.8	100%
Thailand	25.9	21.0	3.44	0.00	1.6	26.1	101%	25.3	97%
Low-burden countries									
Bhutan	1.0	0.1	0.44	–	0.00	0.5	48%	0.4	80%
Maldives	0.2	0.2	0.00	–	0.00	0.2	118%	0.2	100%
Nepal	17.8	9.8	8.00	–	0.05	17.8	100%	12.6	71%
Sri Lanka	8.4	3.6	2.74	–	0.01	6.3	75%	5.4	86%
Timor-Leste	1.8	0.00	2.96	–	0.00	2.96	167%	2.3	77%

DPR, Democratic People's Republic; USAID, United States Agency for International Development.

Table 6 Countrywise breakup for tuberculosis (TB) budget in 2018

Country	Estimated needs as per NSP ²	Estimated needs for ending TB
Bangladesh	66.44	102
Bhutan	1.12	1.2
DPR Korea	83.83	31.1
India	579.51	1111
Indonesia	294.49	402
Maldives	0.19	1
Myanmar	57.7	80
Nepal	17.78	26
Sri Lanka	8.4	32
Thailand	25.86	117
Timor-Lest		4.91
SEAR	1139	1937

DPR, Democratic People's Republic; NSP, National Strategic Plan; SEAR, Southeast Asia Region.

for TB from domestic as well as donor agencies like the Global Fund and United States Agency for International Development.

Evidence is in favour of increased investments for ending TB. The benefits outweigh the increased costs.¹⁸ However, inaction comes with a hefty price. The risk of increased cases and catastrophic impacts of TB on the SEAR can only be combated with additional investments in the battle against TB. Unless the spending on TB increases, 'business as usual' spending on TB will cause it to remain one of the most serious threats in 2030, as it is today. Nevertheless, there has been a significant jump for budgets for TB between 2016 and 2018. The budget

allocated by countries to end TB in 2018 was around 90% greater than that was available in 2016.

Studies have shown that there are several other ways to increase funding for TB care and prevention. These include but are not limited to insurance schemes, donor funding, engaging the private sector, innovative funding (such as Development Impact Bonds (DIB)), and results-based financing. An earlier analysis of funding for TB for 2002–2011 shows that 88%–92% of total funding was dominated by domestic funding—mostly from Brazil, Russia, India, China and South Africa (BRICS) and other middle-income countries.¹⁹ Increasing self-sufficiency in TB funding for BRICS is a lesson that can be adopted by other countries as well. Among SEAR countries, India has been most effective in raising funding for TB so far in this group. Countries like Bangladesh, India and Indonesia would have to further raise their allocations to the health sector in any case, being low public health spenders currently. Admittedly, health funding would vie with other priorities to garner a greater share of an expanded resource envelope, and within the health sector allocations, TB funding would compete with other priorities. While greater allocations to health may not necessarily translate into TB spending, it will go some way in meeting the resource need for TB as well. Bangladesh, in particular, may want to reduce its dependency on external resources for greater sustainability.

The Global Fund provides more than 65% of all international financing for TB since 2002. The Global Fund's investments focus in particular on countries with the highest disease burden.²⁰ However, it is now being realised that donor funding would not be sufficient to fill the resource gap. Alternative and innovative financing models to support national government programmes would be required for sustainable financing. Many of the

Figure 1 Resource gap for ending tuberculosis (TB) in Southeast Asia Region. DPR, Democratic People's Republic.

SEAR countries are characterised by the significant presence of the private sector, including for TB. It is, therefore, strategic to involve the private sector in partnerships with the public sector in activities consistent with country priorities, in joint public–private missions so that government's resources are augmented both financially as well as in non-monetary terms. This would include all the major stakeholders in the private sector—physicians, pharmacists, clinics and hospitals. This would reduce to some extent the burden on the government to raise resources, financial and non-financial. For example, in India alone, optimising PSE can potentially avert 8 million deaths from TB between 2019 and 2045.⁸ The innovative models such as Enhanced Use of Quality Drugs and Utilization of Innovative Diagnostics for TB Management in the Private Sector contribute to increased case notifications from the private sector in India.²¹ However, such models need to be sustained for reaching end TB strategy targets.

There are two important lessons for countries in the SEAR: (1) front loading of investments is essential and in fact imperative for a comprehensive approach to battling TB, and (2) diversification of sources of funding is essential especially for those countries with a heavy TB burden even though Global Fund remains the largest international funder of TB control activities. As burden varies across countries, health spending also varies. This must be understood in the broader context of national investments in health. Those countries with low public sector spending and a high burden of TB need to prioritise TB within their constrained health budgets given the disproportionately high health and development impact (Bangladesh, India and Indonesia all spend less than 40% as part of public health spending). Challenges are likely to remain even in the event of rapid expansions in future funding: across the region, countries will need to strengthen their capacity to absorb these funds and spend them in the most efficient way.²²

CONCLUSION

It is essential for countries to focus on other ways of raising funds as well. Countries will have to depend on the blended stream of financing—explore multiple sources of funding, especially for countries with a high disease burden. Here, their fiscal capacity, ability to forge partnerships with the private sector and relation with existing and new donors would be key factors. Financing focus would require a focus on new resources as well as managing existing resources.

Domestic financing is going to remain the most important source of finance for governments in this region, especially from the perspective of sustainability. There are many ways to explore additional domestic funding; an important channel will remain through taxes. Countries need to consider to what extent they can raise their tax revenues as a proportion of gross domestic product (GDP); middle-income countries and countries with fairly robust economic growth like India can certainly

make additional efforts to increase their tax–GDP ratio so that the resource envelope can be expanded. Most of the SEAR countries have relatively low tax–GDP ratios that can certainly be raised if macroeconomic fundamentals are stable.

Strengthen financial protection and prepooling—many countries in the SEAR have been moving towards Universal Health Coverage (UHC) to improve financial protection. This would continue to be an essential tool of health financing and can help fund the components of the programme, like diagnostics and treatment. High direct and indirect costs of care hamper access and increase the risk of poor TB treatment outcomes.²³ The new approach has to be consistent with the sustainable development goals on UHC, and it is critical that countries are able to think of TB funding within the envelope of UHC for some key components. WHO's post-2015 global TB strategy also explicitly highlights the key role of UHC and social protection.

Donor funding is going to continue to be a key source in low-income countries and has been an important financing source for global TB programmes, especially in low-income and middle-income countries. International development agencies have to work in tandem with each other and with national governments to catalyse additional resources for countries that are in critical need of external funding for their TB programmes. The cooperation will include technical support and help to ensure that countries are able to explore all sources of domestic financing and programmatic inputs.

Engagement of the private sector in TB programme is important to raise funding and to make the response more effective. In some countries, the private sector is mandated to invest some minimum amount in socially relevant activities under the Corporate Social Responsibility mandate. This should be used innovatively for augmenting resources within countries.²⁴

Innovative financing, GAVI, the Vaccine Alliance and Global Fund are examples of new agencies that came into being based on essentially innovative financing approaches to mainly leverage non-governmental stakeholders, to raise resources for important health goals. However, there are other models of innovative financing that can be also used in the region. Most of these are methods to leverage the private sector for raising additional resources but can also involve other donors and funding agencies and the government.

► *DIB*—these are adapted from Social Impact Bonds that are being implemented in the UK and USA. These are usually contract with the public sector for an intervention that can improve social outcomes—‘pay-for-success’ projects. An investor is usually involved, and the public sector passes on some of the savings to the investor. DIB is similar—the upfront funding can be from any source including private funders and donors and the remuneration can be by governments or other stakeholders.

- ▶ Nando's—a restaurant chain has joined the United Against Malaria campaign to raise funds through a variety of ways including the sale of bracelets at its various restaurants.
- ▶ Other innovative models for raising revenues include a levy on air ticket sales and financial transactions that have been used by a number of African countries,²⁵ auctioning/sales of emission permits. The International Finance Facility for Immunization is also a way of raising funds through bonds.²⁶ Other innovations include schemes like Advance Market Commitments to provide incentives to develop new vaccines.

Results-based financing to improve the efficiency of spending and reduce the need for additional resources: in resource-constrained settings, it is critical to use the limited resources efficiently. There are examples of such mechanisms that can be applied in the region. Result-based financing has worked well in many countries and mostly the examples are from the health sector, for example, health centre visits for preventive childhood care in Rwanda, a programme in Argentina to reduce neonatal mortality, a health and education programme in Indonesia to improve outcomes, Madhya Pradesh Higher Education programme,²⁷ and so on. International organisations like the World Bank have been significantly involved in such programmes at the country level.

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