Physicochemical equivalence of generic antihypertensive medicines (EQUIMEDS): protocol for a quality of medicines assessment

Julie Redfern,1 Rufus Adesoji Adedoyin,2 Sandra Ofori,3 Raghupathy Anchala,4,5 Vamadevan S Ajay,5 Luciano De Andrade,6 Jose Zelaya,7 Harparkash Kaur,8 Dina Balabanova,9 Mahmoud U Sani10

ABSTRACT

Background: Prevention and optimal management of hypertension in the general population is paramount to the achievement of the World Heart Federation (WHF) goal of reducing premature cardiovascular disease (CVD) mortality by 25% by the year 2025 and widespread access to good quality antihypertensive medicines is a critical component for achieving the goal. Despite research and evidence relating to other medicines such as antimalarials and antibiotics, there is very little known about the quality of generic antihypertensive medicines in low-income and middle-income countries. The aim of this study was to determine the physicochemical equivalence (percentage of active pharmaceutical ingredient, API) of generic antihypertensive medicines available in the retail market of a developing country.

Methods: An observational design will be adopted, which includes literature search, landscape assessment, collection and analysis of medicine samples. To determine physicochemical equivalence, a multistage sampling process will be used, including (1) identification of the 2 most commonly prescribed classes of antihypertensive medicines prescribed in Nigeria; (2) identification of a random sample of 10 generics from within each of the 2 most commonly prescribed classes; (3) a geographical representative sampling process to identify a random sample of 24 retail outlets in Nigeria; (4) representative sample purchasing, processing to assess the quality of medicines, storage and transport; and (5) assessment of the physical and chemical equivalence of the collected samples compared to the API in the relevant class. In total, 20 samples from each of 24 pharmacies will be tested (total of 480 samples).

Discussion: Availability of and access to quality antihypertensive medicines globally is therefore a vital strategy needed to achieve the WHF 25×25 targets. However, there is currently a scarcity of knowledge about the quality of antihypertensive medicines available in developing countries. Such information is important for enforcing and for ensuring the quality of antihypertensive medicines.
In recent years, it has emerged that the availability of substandard medicines is widespread and is a crucial public health problem in developing countries. In these countries, half of the medicines for major diseases such as malaria have been found to be substandard in quality and often have little or no active ingredient.\textsuperscript{15} Substandard medicines are defined as medicines that are produced with inadequate attention to good manufacturing practices and may have contents or dissolution times that are outside the pharmacopoeia accepted limits.\textsuperscript{6–10} The problem of modern-day substandard medicines was first highlighted in 1985, and according to WHO, 25% of all medicines available in developing countries are substandard.\textsuperscript{11} Substandard generic medicines are a major contributor and have been shown to constitute 40–50% of all medicine supplies in Nigeria,\textsuperscript{12} one-third of all antibiotics and antimalarial medicines in Nigeria and Thailand, and 9% of medicines in India.\textsuperscript{13} Substandard generic medicines share a huge market as estimated by WHO at more than US$35 billion which represents >15% of the pharmaceutical market worldwide.\textsuperscript{14}

Almost all kinds of medicines can be substandard; however, most existing studies have investigated antimalarial medicines and antibiotics. The US Pharmacopoeia (USP) drug quality and information programme listed antihypertensive medicines among a class of possible substandard medicines in the African region.\textsuperscript{14} A study carried out in Philippines found that the antihypertensive medicine Adalat (Nifedipine) was one of the top five substandard medications.\textsuperscript{15} However, there is currently very little research being performed to assess the quality of generic antihypertensive medicines. Importantly, given that people with high BP often require lifelong adherence to indicated medicines, the problem of substandard antihypertensive medicines is potentially a serious public health issue. Therefore, the aim of this pilot study was to determine the physicochemical equivalence (percentage of active pharmaceutical ingredient (API)) of generic antihypertensive medicines available in the retail market of Nigeria.

**METHODS/DESIGN**

An observational study design will be adopted, which includes searching publicly available data relating to antihypertensive medicines in Nigeria as well as collection and laboratory analysis of medicine samples. Technical aspects of the methodology are based on integrated recommendations from published guidelines and recommendations.\textsuperscript{16–17} To determine physicochemical equivalence, a multistage sampling process will be used, including (1) identification of the two most commonly prescribed classes of antihypertensive medicines prescribed in Nigeria; (2) identification of a random sample of 10 generic medicines from within each of the two most commonly prescribed classes; (3) a geographical sampling process to identify a random sample of 24 retail outlets in Nigeria; (4) sample purchasing, processing, storage and transport; and (5) assessment of the physical and chemical equivalence of the collected samples compared to the active drug in the relevant class.

**Context**

Nigeria was chosen as the country in which medicines will be collected for this study. Nigeria is a developing country with a large population with previously demonstrated availability of substandard antimalarial medicines.\textsuperscript{18} The prevalence of hypertension in Nigeria is currently estimated to be 28.9% and this contributes a substantial proportion of the total burden in Africa due to the large population of the country which is currently estimated to be over 170 million.\textsuperscript{19} This increasing burden is increasing the need for government and other health policy planners to ensure the availability of high-quality evidence-based medicines for hypertension.\textsuperscript{20} Nigeria has an area of 923 768 km$^2$ (about 574 000 square miles).\textsuperscript{21} It is the most densely populated country in Africa and represents about 20% of the total population of sub-Saharan Africa.\textsuperscript{21} Although Nigeria has a large number of ethnic groups (~250), the three most populous are the Hausas in the North, Yorubas in the West and Ibos in the Eastern part of Nigeria. Nigeria has a total of 36 states and 774 local government areas (LGAs) that are subordinate to the relevant states and the Federal Capital Territory. According to the WHO, over half a million Nigerians died from non-communicable diseases, including CVDs, in 2012 and that 35% of Nigerian adults had elevated BP in 2008.\textsuperscript{22} Other population-based research reports that the prevalence of hypertension in Nigeria is around 23% of the adult population with rates being higher in urban than in rural dwellers (32.7% and 12.9%).\textsuperscript{23} For this study, we have purposively selected a state from three geopolitical zones.

**Identification of antihypertensive classes for collection**

To identify which generic brands to include for sampling, we initially identified the most commonly prescribed brand and antihypertensive for each of the five primary classes of antihypertensive medicines available in Nigeria (table 1). The major classes identified were (calcium channel blockers, β blockers, ACE inhibitors, angiotensin receptor blockers and centrally acting drugs) based on information obtained from local opinion leaders and from publicly available information via the National Agency Food and Drug Administration and Control (NAFDAC) agency.\textsuperscript{24} Based on the classes and brands identified (listed in table 1), a detailed and comprehensive list of all the available generic brands was prepared based on data publicly available through NAFDAC.\textsuperscript{24} It was decided that the project would focus on the two most commonly prescribed antihypertensive classes and these were amlopidine and lisinopril. A computerised random sequence was then used to randomly select 10 generic brands of amlopidine and lisinopril. These 20 generic medicines
are available in Nigeria and will form the basis of the samples for collection.

**Geographical sampling framework**

A stepwise and semi-random sampling framework was developed to determine which retail outlets would eventually be included in the study. The purpose and concept behind the sampling framework is to identify a combination of urban and rural locations in northern and southern states of Nigeria via a stratified yet random and systematic approach. The steps involved in the sampling framework are as follows:

1. Identification of three states representing varied geopolitical areas through consultation with local experts (purposive sample).
2. For each of the three states, we will then obtain a list of LGAs from which we will randomly select one rural and one urban LGA. Therefore, across the three states, a total of six LGA will be included for sampling (three rural and three urban).
3. It was not feasible to source a list of pharmacies in each of the LGA, so we will use geographical mapping software (QGIS Geographic Information System, V.2.8.3-Wien, 2015) to randomly select four geographical coordinates in each of the selected LGAs.
4. The nearest available pharmacy outlet to each of the geographical coordinates will then be identified by the research assistant who will act as a mystery shopper and purchase the predetermined generic medicines from each shop. The total sample will therefore include 24 retail outlets (pharmacy shops) from six LGAs across three states in different geopolitical zones of Nigeria.

**Medicine purchasing, processing storage and transport**

Once the final list of 24 retail outlets is confirmed, a research assistant will act as a mystery shopper (a hired research assistant who speaks the local language) who will visit the identified outlet and systematically purchased all the available and preselected generic brands for each of the chosen antihypertensive medicines. The covert approach is to minimise the risk that a seller might realise they are to be a part of a research project and therefore raise suspicion and minimise the risk that the seller declines to sell the required samples. Trained research assistants within our existing networks will collect the medicine samples from the pharmacies and will also record the exact geographical coordinates of the pharmacy. Researchers will pose as clients to buy the 20 samples from each of the 24 pharmacy shops (total of 480 samples). A full box (usually 28 or 30 tablets) for each generic medicine will be purchased so the number of dosage units in a box will be the number purchased. Once purchased, each sample will be retained in their point-of-purchase packaging and placed in an individual zip-lock bag together with a completed standardised data collection form. The data collection form for each sample will include recording of the outlet type, date of purchase, price paid, brand name, formulation, batch number, manufacturer, number of tablets per sample and expiry date. Samples will then be safely and securely stored in an air-conditioned room (∼20°C) in a central location at one of our researcher’s sites, pending dispatch. As such, efforts will be made to ensure that the medicines are not degraded by inadequate storage conditions, which could confound the findings. As soon as all samples have been collected, they will be dispatched, via international courier (eg, DHL Express), to the London School of Hygiene and Tropical Medicine (LSHTM) in London, UK for further processing and chemical content analysis.

**Sample processing and laboratory analyses**

For every sample under investigation, a digital photograph of the packaging and contents of each sample will be taken. Sample information (including name, stated active ingredients, dose form, outlet, district, date of purchase, manufacturer, NAFDAC registration number, batch number, expiry date, number of tablets per sample and price paid) will be compared to the data collected for each sample during the fieldwork collection and logged on an excel sheet. The integrity of the packaging, the features of the blister pack with indented or printed batch number, and dates of manufacture and expiry, as well as the appearance of tablets, form the first steps in determining the quality of the product. Included on the package should be the list of active ingredients, name and address of the manufacturer, storage conditions, batch or lot number, date of manufacture and directions for use. Enclosed with the tablets should be an instruction leaflet in the appropriate language without any spelling errors. All tablets will then be weighed, and their dimensions, colour and physical appearance characteristics (such as any cracks, logos and chips) recorded prior to laboratory analysis.
Chemical content analysis
Quantitative analysis will be conducted at the LSHTM to measure the amount of stated API in the tablets using high-performance liquid chromatography (HPLC). We will use the published methods in the USP monographs for the analysis of tablets of amlodipine besylate and those of lisinopril. Tablets will be dissolved in a solvent, sonicated and centrifuged. The supernatant will then be injected into the HPLC column and the amount of API present in each tablet will be determined and expressed as percentage found. We will also consult USP monographs for the two antihypertensive medicines to see what the tolerance rules stipulate which is generally considered acceptable quality if the API measured is 90–110% for amlodipine besylate tablets and 98–102% for lisinopril tablets.

Sample size and analysis
Laboratory data will be combined with sample data and analysed using STATA (Stata/IC). Descriptive statistics will be used to compare the generic medicines on their physical and chemical characteristics with the reference product (medicine). In addition, we will compare equivalence in rural versus urban areas. Proportions will be evaluated using $\chi^2$ tests and associations between poor quality and high-quality antihypertensive medicines will be explored. The USP recommends 30 dosage units for a single tablet/capsule medicine of the same lot number from each location. Such a sample size gives enough dosage units to determine identity and accurate estimates of content of active ingredients.

Ethics approvals
The study will seek ethical approval from the LSHTM Ethics Committee and the relevant Nigerian state-based ethics committees. This study does not involve patients and hence written informed consent will not be required.

DISCUSSION
BP lowering is one of the priority areas identified for action by the WHF if the target of a 25% reduction in premature CVD mortality by 2025 is to be achieved. This research will allow the generation of evidence on the presence of substandard antihypertensive medicines among generic antihypertensive medicines in a developing country. This is anticipated to sensitise policymakers, national drug regulatory authorities and governments to the issue of substandard medicines and facilitate debate among health providers, national cardiology societies/associations and civil society representatives. Ultimately, optimising antihypertensive medicine quality is likely to reduce the overall cardiovascular burden in Nigeria.

This proposal ultimately aims to improve access to good quality antihypertensive medicines in low-income and middle-income countries and is therefore directly linked to health service requirements needed to achieve successful implementation of effective BP control. To the best of our knowledge, no studies have been performed in Nigeria (and other low-income and middle-income countries) regarding the quality of the available generic antihypertensive medicines. This pilot study will (1) allow us to generate evidence on the presence of substandard antihypertensive medicines (based on the physicochemical equivalence) among generic antihypertensive medicines in a low-income and middle-income country; (2) help to sensitise the policymakers, national drug regulatory authorities and key regional and national governments; and finally (3) allow a debate among health providers, national cardiology societies/associations and civil society representatives. Future research will be needed to expand the sampling framework, including branded medicines, more samples and more locations in more countries.

For this research, we have limited the chosen areas of Nigeria due to previous research related to substandard antimalarial medicines and also for practical reasons. However, it is important to acknowledge that this is a small step aimed at catalysing debate related to the quality of antihypertensive medicines available in developing countries. This pilot study is also limited by the nature of the sampling framework (although randomised); it will, however, inform future research and optimal sampling as well as practical barriers and enablers to this type of research. In addition, this research is limited to generic medicines only and future research should also include branded medicines. In this initial research, we will not involve the national regulator given their role and impact remains unclear. However, the research team will liaise with and gain support of local health officials to ensure governance during sample collection.

Author affiliations
1The George Institute for Global Health, Sydney Medical School, University of Sydney, Camperdown, New South Wales, Australia
2Department of Medical Rehabilitation, College of Health Sciences, Obafemi Awolowo University, Ile-Ife, Nigeria
3Department of Internal Medicine, University of Port Harcourt and University of Port Harcourt Teaching Hospital, Choba, Rivers State, Nigeria
4Department of Epidemiology, Indian Institute of Public Health, Hyderabad, India
5Public Health Foundation of India (PHFI), Gurgaon, Haryana, India
6Department of Medicine, State University of Maringá, University Hospital, Maringá, Brazil
7Peruvian Society of Hypertension, Lima, Peru
8London School of Hygiene & Tropical Medicine, London, UK
9Department of Global Health and Development, London School of Hygiene & Tropical Medicine, London, UK
10Department of Medicine, Bayero University Kano & Aminu Kano Teaching Hospital, Kano, Kano State, Nigeria

Handling editor Seye Abimbola
Twitter Follow Julie Redfern at @JRedHeart
Acknowledgements The authors thank the World Heart Federation Emerging Leader Program and Committee who supported and peer reviewed the
content of this research. In particular, the authors thank Mark Huffman and Pablo Perel for their support and enthusiasm.

Contributors All authors conceived and developed this research as a collaborative group during international workshop and subsequent meetings through the World Heart Federation Emerging Leader Program. RAA, SO and MS are leading the Nigerian component and HK led the development of the sample analysis process. JR, RAA, ASV, LDA, JZ and DB provided leadership regarding sampling, data collection, sample size and geographical mapping. All authors have reviewed and approved the final manuscript.

Funding This research is funded by a World Heart Federation Emerging Leader Program pilot funding grant.

Competing interests None declared.

Provenance and peer review Not commissioned; externally peer reviewed.

Data sharing statement No additional data are available.

Open Access This is an Open Access article distributed in accordance with the Creative Commons Attribution Non Commercial (CC BY-NC 4.0) license, which permits others to distribute, remix, adapt, build upon this work non-commercially, and license their derivative works on different terms, provided the original work is properly cited and the use is non-commercial. See: http://creativecommons.org/licenses/by-nc/4.0/

REFERENCES


